

THE BEYOND CEPA PATH

FOUNDATION & IMPLEMENTATION

4 MONTHS

Lay a solid foundation for the rest of your CEPA journey.

INTEGRATION

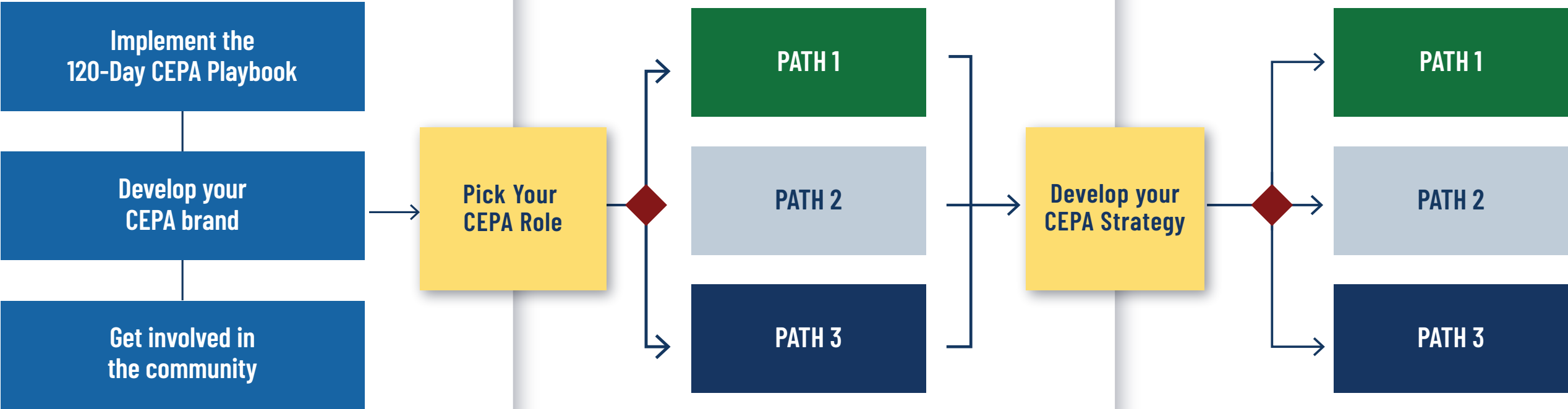
12 MONTHS

Strategically integrate your chosen role as a CEPA.

EXPERTISE & GROWTH

26 MONTHS

Expand your knowledge, build your practice, and position yourself within the EPI Community.



Path 1: Focuses on deeper, holistic conversations with business owners and connects with like-minded advisors to drive new opportunities.

Path 2: Manages and coordinates the Value Acceleration Methodology™ or one of its key paths within the Prepare Gate.

Path 3: Leads the business improvements path, creating action plans and guiding the owner through exit options and value acceleration efforts.