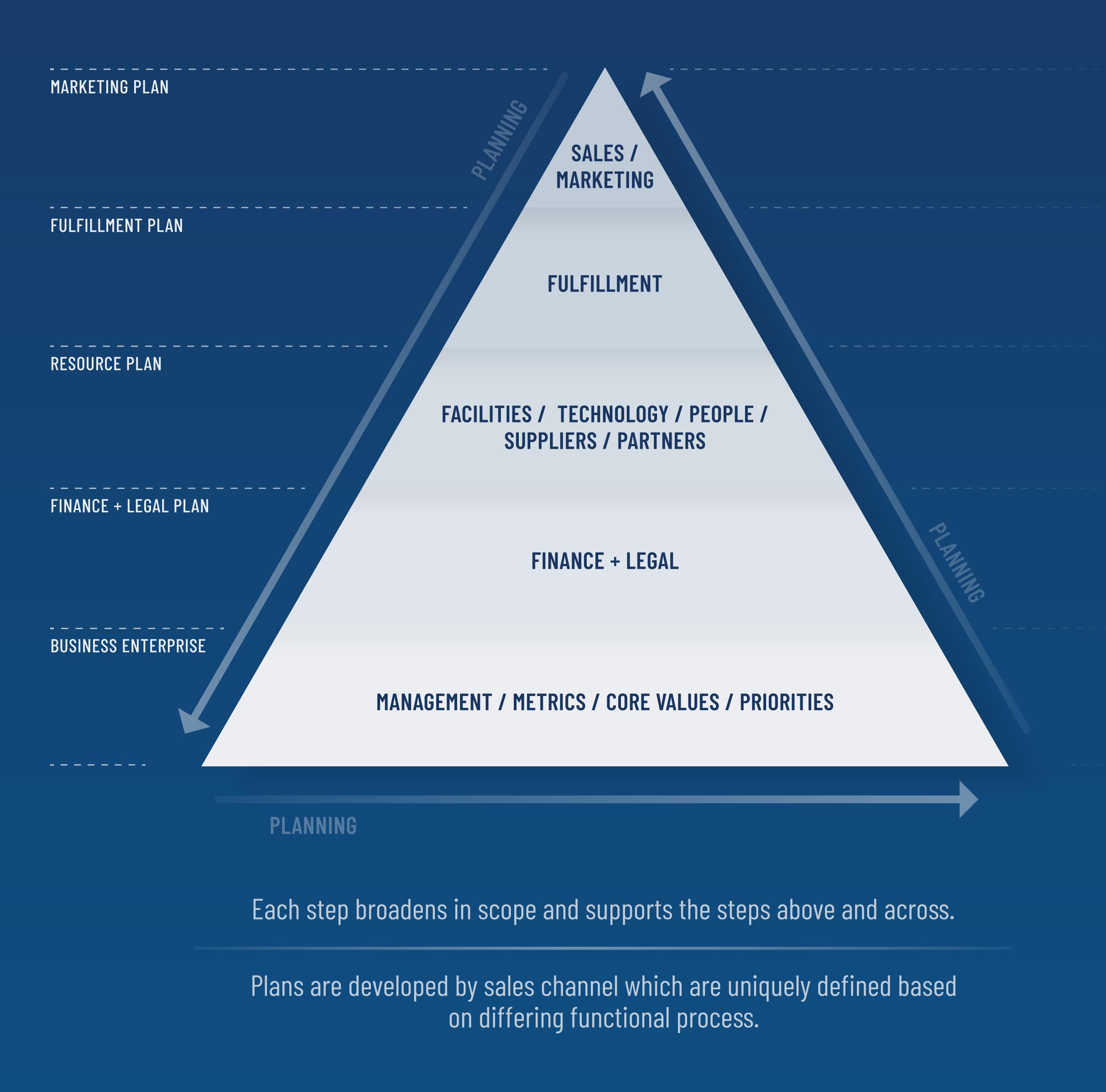


THE BUSINESS PLANNING PYRAMID



The Business Planning Pyramid was created by Exit Planning Institute CEO, Christopher Snider, to provide guidance on building integrated business plans that drive business value.

There are **five levels** to set a longer-term business strategy

FULFILLMENT PLAN

RESOURCE PLAN

FINANCE + LEGAL PLAN

BUSINESS ENTERPRISE STRATEGY

Planning starts with the customer and flows down the functional model, then back up based on supporting resource capabilities, strengths, weaknesses, competitive advantages, and limitations.

Implementation is managed by establishing themes that support functional strategies and cross-functional areas. Then specific actions focusing on improving value factors are defined with themes.

A matrix planning document can be used to define common and unique processes by sales channel.

Ultimately, the **Financial and Legal Plan** determines the viability of the model based on financial capabilities, targets, and legal considerations.

